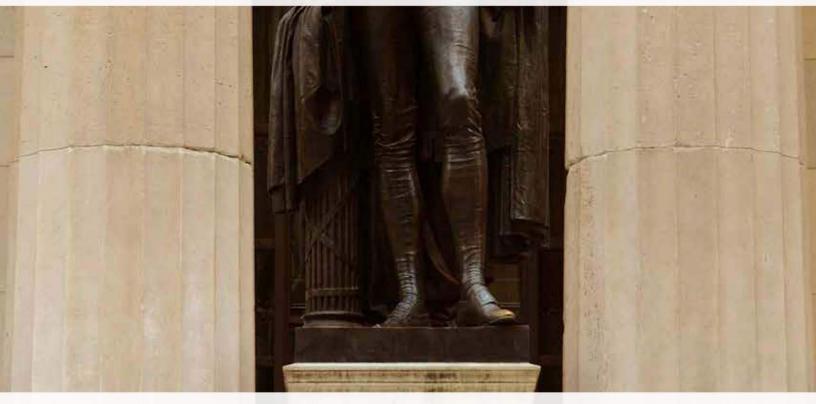


GET IN THE GAME FACTORING. FUNDING. FINANCING.



810 SEVENTH AVENUE, 27TH FLOOR, NEW YORK, NEW YORK 10019 347-821-3400 INFO@CAPSTONETRADE.COM WWW.CAPSTONETRADE.COM

ABOUT US

Headquartered in New York City, Capstone is a private finance company focused on accelerating client cash flow.

We provide client-specific solutions through Factoring Services, Purchase Order (PO) Financing and Domestic and International Trade Financing. Our services offer results to construction trades, service companies, wholesalers and distributors.

Combining client assets and resources with our advanced logistics platform, Capstone provides customer outcomes through the following entities:

Capstone Business Funding, LLC specializes in Single Invoice Factoring ("Spot Factoring") for firms in need of immediate cash. Spot Factoring provides flexible, no contract invoice selling in exchange for working capital from Capstone Business Funding.

Capstone Credit, LLC focuses on discount and collection Factoring and Purchasing Accounts Receivable from clients.

Capstone Capital Group, LLC provides Trade Financing, PO Financing, and short-term, asset supported loans for clients. Capstone Capital Group delivers guaranteed bank payment instruments to global manufacturers and suppliers. In exchange, we promise distribution of presold merchandise to its clients.

For more information on how Capstone can help, please email us at info@capstonetrade.com or call us at 347-821-3400 to speak with a representative today.

CAPSTONE'S MISSION IS TO PROVIDE VITAL CAPITAL RESOURCES, SERVICES AND MANAGEMENT TO HELP EXPAND-ING BUSINESSES ACHIEVE FINANCIAL PROSPERITY AND PEACE OF MIND.

CAPSTONE SEEKS TO FUND UNDER-CAPITALIZED, COMPETENT BUSINESSES TO SUSTAIN SALES GROWTH, PRESERVE CAPI-TAL AND ENSURE BUSINESS DREAMS ARE REALIZED.



OUR SOLUTIONS

Capstone provides an array of financial resources to its clients. Capital is available through our internal Capstone funds and through our affiliated institutions.

Capstone represents many diverse companies as a financial resource and source of funding including:

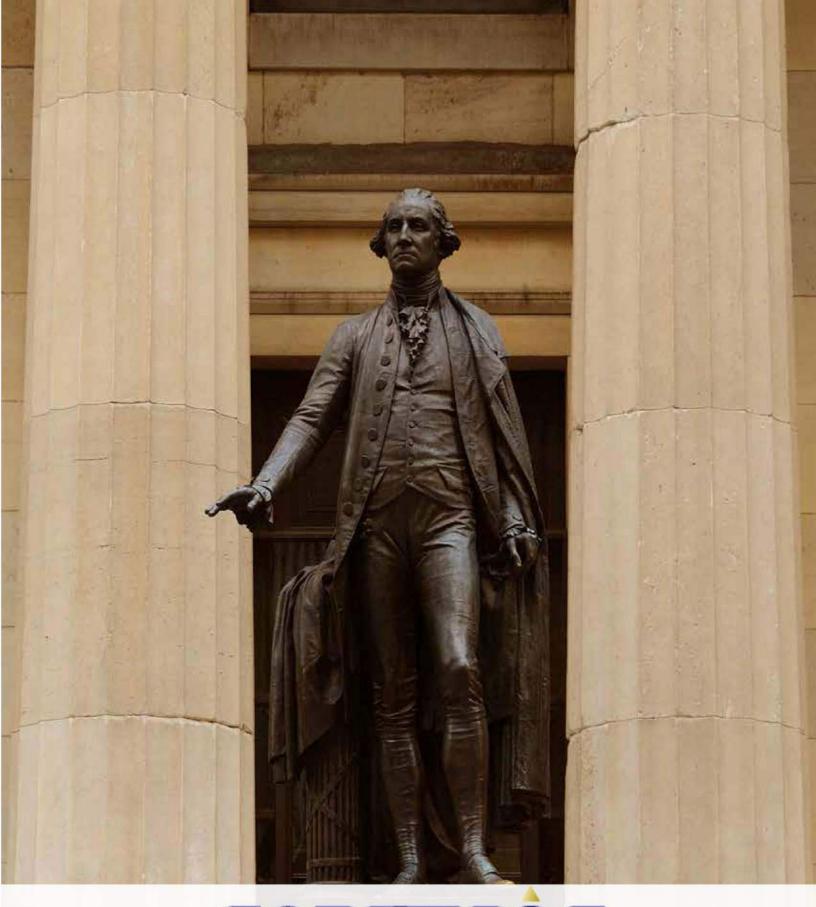
- Contract Manufacturers
- Distributors
- Licensees
- Franchisees
- Subcontractors

Capstone provides essential funding requirements to emerging and growth companies. We specialize in dependable financing for construction, manufacturing, inventory, sales, and order shipment.

To safely secure its financial position, Capstone controls the disbursement of funds and the flow of goods and services. As a result, Capstone comprehensively protects invested capital while insuring timely repayment of capital and fees.



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